

Personal Insurance Record

LIFE INSURANCE

Insurer Company -----
Plan Name -----
Policy Type -----
Policy Number -----
Customer ID -----
Insured Name -----
Sum Assured -----
Cover Start Date -----
Maturity/Cover End Date -----
Premium Paying Term -----
Last Premium Date -----
Premium Amount -----
Premium Frequency and Date -----
Premium ECS Bank -----
Maturity/Money Back Bank -----
Nominee -----
Policy Paper Storage Location -----

OTHER INSURANCES

Insurer Company -----
Plan Name -----
Policy Type -----
Policy Number -----
Customer ID -----
Insured Name (s) -----

Sum Insured -----
Cover Start Date -----
Cover End Date -----
Premium Amount -----
Premium Frequency and Date -----
Nominee -----
Policy Paper Storage Location -----
Portability Note (if any) -----